

CRA Public File Products & Services Listing as of April 1st, 2024

Products and services generally offered at the bank's branches

Credit cards

- Cash rewards credit cards
- Points rewards credit cards
- Travel & airline rewards credit cards
- Lower interest rate credit cards
- Credit cards with no annual fee
- Credit cards for students
- Visa® credit cards
- MasterCard® credit cards

Everyday banking

- Checking accounts
- Savings accounts
- CDs
- Debit cards

Manage your bank accounts

- Direct deposit
- Keep the Change®
- Order checks
- Balance Connect ® for Overdraft Protection

Foreign currency exchange/international wires

Home loans

- Mortgages
- Home equity

Auto loans

- New & Used Car Loans
- Auto Refinance Loans
- Lease Buyout Loans

Health Savings Account

Investing

- · Online investing & trading
- · Merrill Edge Guided Investing
- One-on-one advice
- · Retirement investing
- Research and insights
- · Merrill Lynch Wealth Management

Military

· Military benefits

Online Banking

- Bill Pay and Transfers
- Mobile Banking
- BankAmeriDeals®

Privacy & Security

- Checking & savings security
- Credit & debit card security
- Online Banking security
- · Mobile Banking security

Philanthropic Solutions

Retirement

IRAs

Student

- 529 college savings plan
- Student checking & savings
- Credit cards & resources for students

U.S. Trust, Bank of America

Private Wealth Management

(available at Private Bank Financial Centers)

Personal: https://www.bankofamerica.com/information/personal

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Small business banking

- Business checking accounts
- Business debit cards
- Business savings & CDs
- Balance Connect ® for Overdraft Protection

Business credit cards

- Popular business cards
- Travel rewards business cards
- Cash rewards business cards
- Lower interest business cards

Business financing

- Business line of credit
- Auto loans for small business
- Secured business loans
- Commercial real estate
- Equipment & vehicle financing
- SBA financing
- Medical and professional practice loans

Business investing and retirement

Business Investor Account

Business Advantage 360

- Online Banking
- Account permissions
- Online Banking and business tool options
- Online Banking in QuickBooks®

Cash management

- Business tax services
- Remote deposit

Small business payroll

- Full-service payroll
- Self-service payroll

Business Mobile Banking

Merchant Services

Small Business: https://www.bankofamerica.com/information/smallbusiness

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